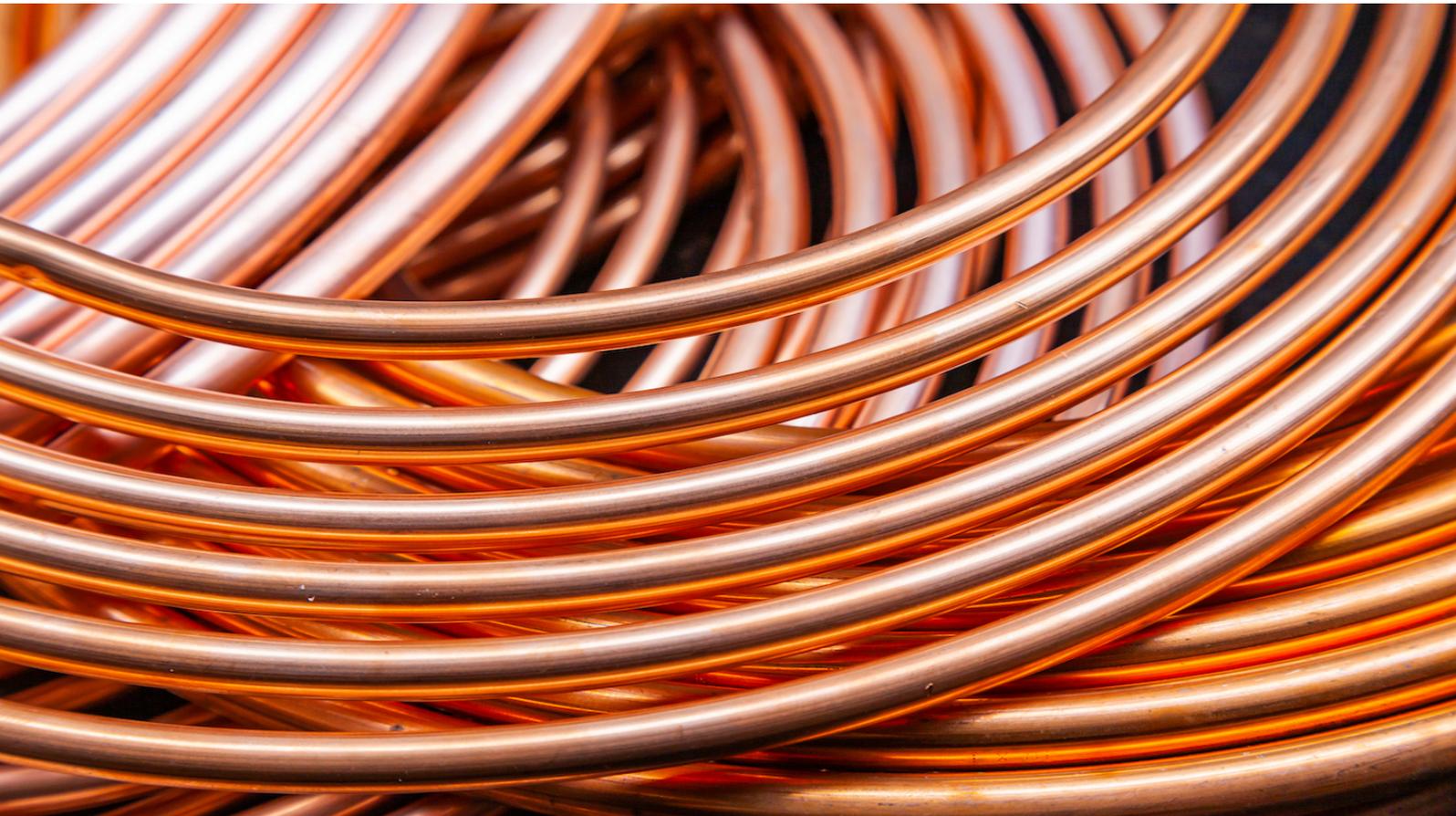


Медный горнодобывающий бизнес с заводом SX-EW



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SX-EW (

Это месторождение стало ключевым сырьем для гигантского Балхашского медеплавильного завода, отвечающего за 65% производства меди в Казахстане. Отвалы объемом более 300 млн тонн, накопленные за 40 лет эксплуатации

Анализ ресурсов

- Уорделл Армстронг (MRI, PCR) 2020 г.
- В течение 2015-2016 гг. компания проводила геологоразведку:
- Обратная циркуляция (RC) бурение-47хоулз
- SurfacePitting-141
- ToePitting-26
- более 900 образцов руды

Результаты работы завода SX-EW

- Пилотный завод был введен в эксплуатацию осенью 2017 года и произвел первую медь в ноябре 2017 года.
- После проведения ремонтных работ на площадке выщелачивания и в системе сбора весной 2018 года завод вышел на стабильный уровень производства с показателем PLS ERE g/sae 1,5-1,6 г/л и среднесуточным производством 200 кг катодной меди.
- Более 36 тонн катодной меди было продано на местном рынке по ценам, близким к ценам LME.
- Электрическая линия длиной 1,2 км и трансформатор мощностью 630 кВт – завершены и подключены к местной электросети
- 400-метровая подъездная дорога к участку – завершена
- Прокладка водопровода длиной 1,1 км к участку – завершена
- Здание для пилотной установки SX-EW – завершено, установлена изоляция и вентиляция
- 1 км трубопроводов для кучного орошения – закуплены, подключены и проложены
- Пруды и коллекторные траншеи – завершены и облицованы геомембраной

Бизнес-модель SX-EW

- Планируемое годовое производство: 10 000 тонн катодной меди марки “А” на ЛБМ
- 23-летний контракт на производство меди с правительством Казахстана подписан в мае 2017 года.
- Основные факторы, влияющие на себестоимость продукции:

TARGET PRICE
JORC
 \$100,000,000

GROSS REVENUE
 \$0

EBITDA
 \$0

BUSINESS TYPE
 Горнодобывающие
 компании

COUNTRY
 Казахстан

BUSINESS ID
 L#20230491

1. Химикаты, реактивы и электроэнергия (переменные) – благоприятное географическое положение помогает поддерживать эти расходы на низком уровне
2. Труд и производственные накладные расходы (фиксированные)
 - Налог на добычу полезных ископаемых @ 5.7% от стоимости меди в PLS
 - Распределение и продажи – сочетание фиксированных и переменных ставок, определяемых местной инфраструктурой и условиями контракта на продажу.

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