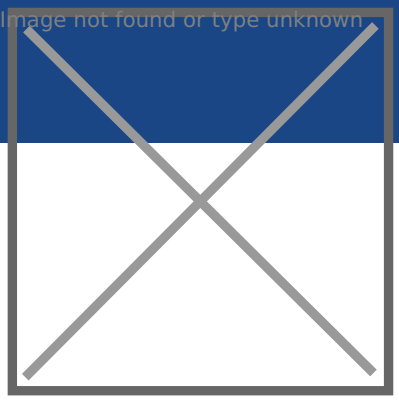
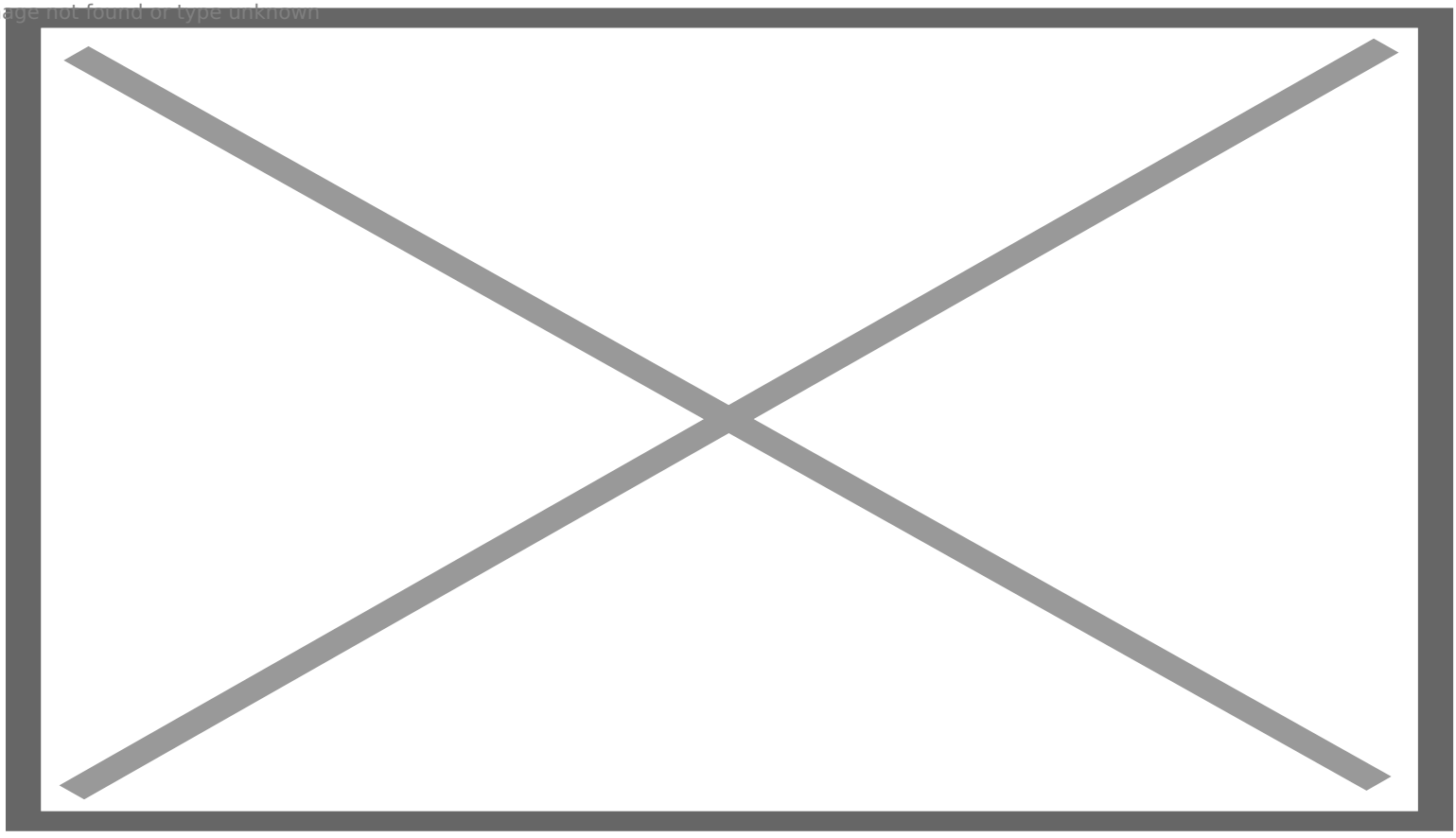


Нефтепроводные линии США



PRINTED ON: *October 30, 2026, 2:28 PM (EST)* **PUBLISHED ON:** *October 30, 2026, 1:28 PM (EST)* **UPDATED ON:** *October 30, 2026, 1:28 PM (EST)*

MERGERSCORP

Нефтепроводные линии США

TARGET PRICE
$8,500,000

BUSINESS TYPE
Нефтедобывающая компания

COUNTRY
Соединенные Штаты

BUSINESS ID
L#20240696

Хорошо зарекомендовавший себя и работающий в нескольких штатах США, этот ведущий провайдер предлагает полный набор услуг по прокладке проводов в нефтегазовой отрасли для государственных контрактов и не только.

- Компания предлагает услуги, ориентированные на качество, такие как забивка и перфорация открытых скважин, геодезические работы по извлечению трубы, установки крана и контроль давления.
- Вендор обладает исключительными возможностями в скалистом горном массиве.
- Маржа SDE составляет 18,5%, продажи на 2024 год прогнозируются на уровне $8,1 млн.
- 2023 Доходы $7.6M
- Дискреционная прибыль составила $1.3M
- Опытные команды менеджеров
- Владелец предлагает перекрестное обучение и консультации для оптимизации работы, а также готов к переходу после продажи.
- Используется несколько маркетинговых каналов: реклама в Интернете, печатные издания, присутствие в Интернете (социальные сети и веб-сайт), постоянные устные обращения.
- Стратегически продуманный для предоставления промышленных услуг, объект площадью 3 200 кв. футов включает в себя офисы, торговые помещения и просторные складские помещения.
- Долгосрочные отношения с поставщиками и государственные контракты на геодезические работы по всей стране.
- По-прежнему существует множество возможностей для роста.

Активы

- Оборудование: $3,612,326
- Инвентарь: $1,850,000

Необязательная собственность

- Аренда от $7,5K в месяц

Услуги для нефтяных и газовых месторождений

- C-Corp
- SIC: 1389

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

Начало: Начато в 2010 году

Сотрудники: Оплата 31 раз в две недели

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM