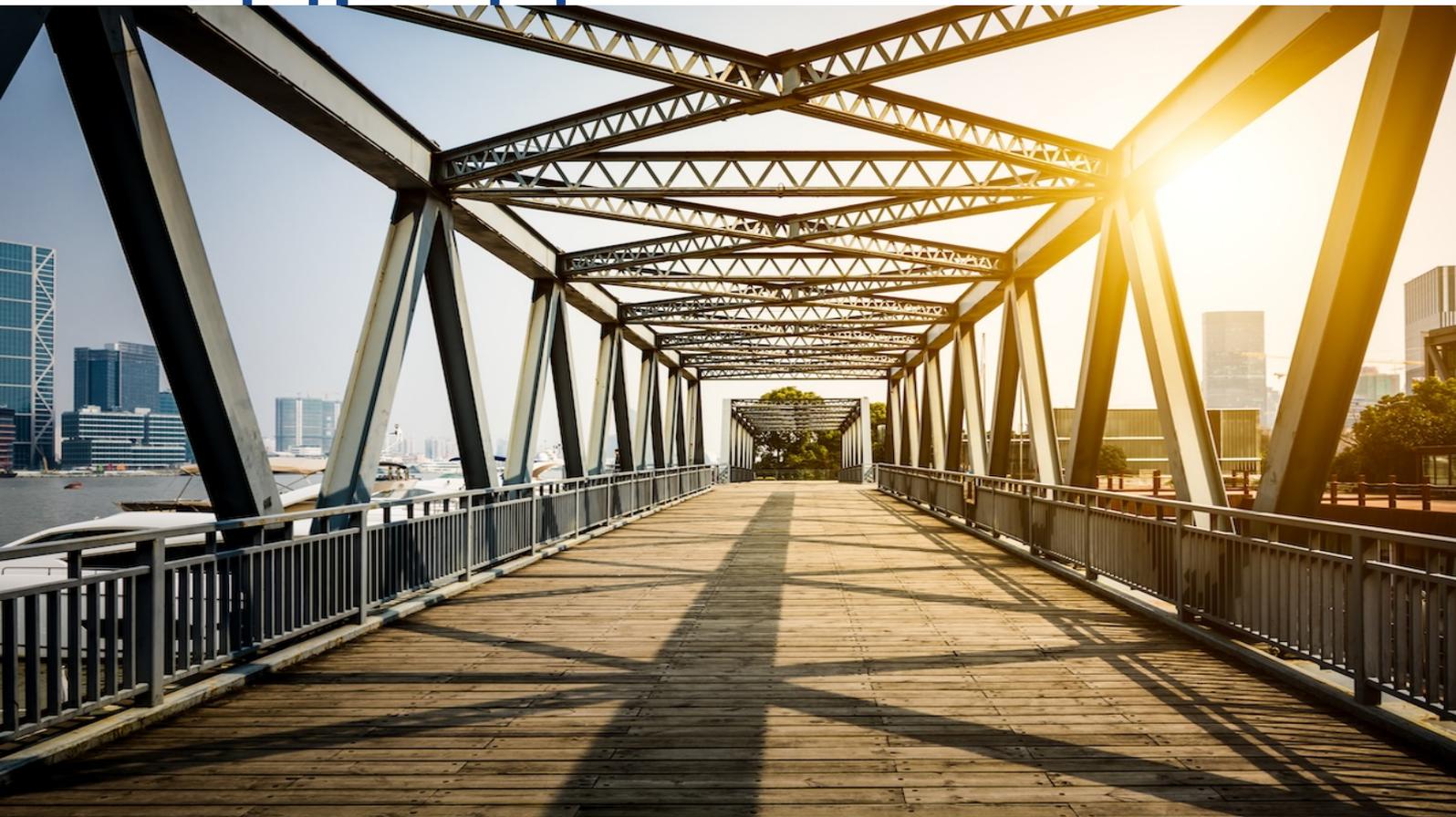


Американский тяжелый правительственный подрядчик





Этот хорошо зарекомендовавший себя подрядчик тяжелого строительства, расположенный в южной части штата Оклахома, специализируется на предоставлении промышленных услуг для государственных инфраструктурных проектов. Компания имеет хорошую репутацию и проверенный послужной список, уделяя основное внимание ремонту мостов и дорожным работам на автомагистралях для Департаментов транспорта Оклахомы и Техаса (DoTs).

Основные компетенции и финансовые показатели

Компания предлагает полный спектр услуг, включая:

- Предварительное планирование участка, земляные работы, фундамент, грейдирование и мощение.
- Консультации по проектированию, парапетные ограждения из скользящих форм, водопропускные трубы, удерживающие стены и проекты инженерных коммуникаций.

Операции и недвижимость

Компания работает в помещении площадью 21 400 кв. футов, которое включает в себя:

- 5,000 кв. ft. :
- 2,400 кв: ft.
- 14,000 кв. ft.

Владелец предпочитает продать недвижимость вместе с бизнесом по оценочной стоимости. Однако договор аренды можно заключить при ежемесячной ставке в **\$10 000**.

Персонал и переходный период

Имея более чем два десятилетия опыта семейного бизнеса, компания располагает квалифицированной и стабильной рабочей силой. Команда состоит из **35** , и включает в себя руководителей, которые намерены остаться в компании после продажи. Это гарантирует непрерывность работы и сохранение репутации компании.

Нынешний владелец стремится к плавному переходу и готов продлить переходный период до , чтобы обеспечить успешную передачу дел.

TARGET PRICE

\$ 5,500,000

GROSS REVENUE

\$ 18,800,000

EBITDA

\$ 3,250,000

BUSINESS TYPE

Строительная Компания

COUNTRY

Соединенные Штаты

BUSINESS ID

L#20251000

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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