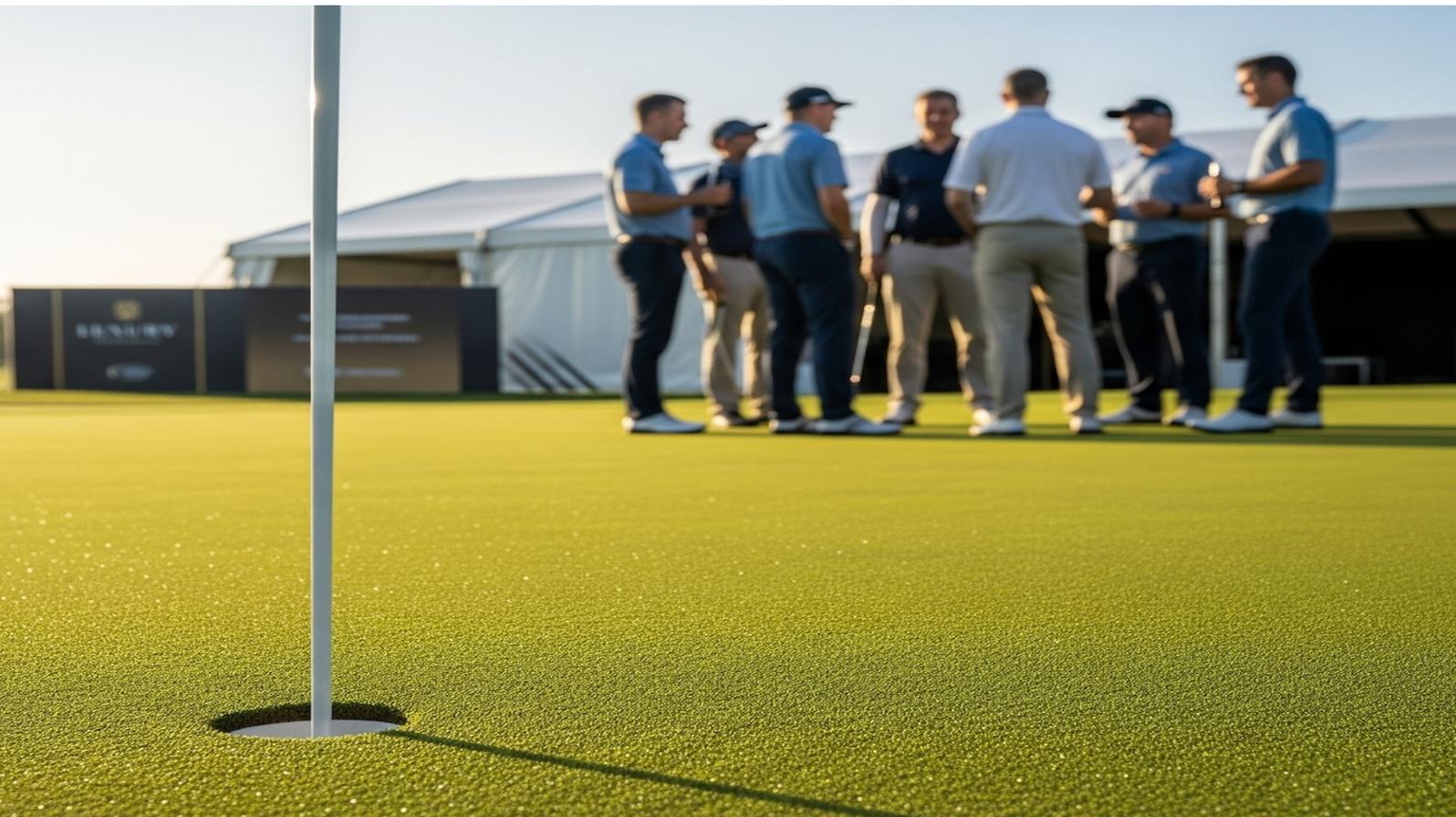


Компания премиум- класса, специализирующаяся на



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Агентство полного цикла, специализирующееся на организации мероприятий и спонсорской поддержке, которое создает события, которые случаются раз в жизни. Компания создает индивидуальные роскошные проекты для корпоративных, B2B и состоятельных частных клиентов, базируясь в США, с национальным охватом и моделью, которая легко масштабируется на международном уровне.

Разнообразный список высококлассных клиентов, включая многочисленные компании из списка Fortune 500, и более 100 новых клиентов ежегодно.

Сильные стороны и возможности

- Бизнес-модель является высокоприбыльной и доказала свою высокую масштабируемость.
- Компания обладает “преимуществом первопроходца” в своей специфической нише на рынке событийных мероприятий.
- Значительный потенциал для ускоренного роста доли рынка, которому способствует эта сделка.

Детали сделки

- Стремление к компании.
- Продавец готов рассмотреть структурированного через 24-48 месяцев после закрытия сделки.
- Целью сделки является привлечение капитала для создания “взлетной полосы” и ускорения развития доли рынка.

TARGET PRICE

\$ 18,000,000

GROSS REVENUE

\$ 12,600,000

EBITDA

\$ 6,900,000

BUSINESS TYPE

Развлечения

COUNTRY

Соединенные Штаты

BUSINESS ID

L#20251046

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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