

Компания премиум- класса, специализирующаяся на



MERGERSCORP

Агентство полного цикла, специализирующееся на организации мероприятий и спонсорской поддержке, которое создает события, которые случаются раз в жизни. Компания создает индивидуальные роскошные проекты для корпоративных, B2B и состоятельных частных клиентов, базируясь в США, с национальным охватом и моделью, которая легко масштабируется на международном уровне.

Разнообразный список высококлассных клиентов, включая многочисленные компании из списка Fortune 500, и более 100 новых клиентов ежегодно.

Сильные стороны и возможности

- Бизнес-модель является высокоприбыльной и доказала свою высокую масштабируемость.
- Компания обладает “преимуществом первопроходца” в своей специфической нише на рынке событийных мероприятий.
- Значительный потенциал для ускоренного роста доли рынка, которому способствует эта сделка.

Детали сделки

- Стремление к компании.
- Продавец готов рассмотреть структурированного через 24-48 месяцев после закрытия сделки.
- Целью сделки является привлечение капитала для создания “взлетной полосы” и ускорения развития доли рынка.

TARGET PRICE

\$ 18,000,000

GROSS REVENUE

\$ 12,600,000

EBITDA

\$ 6,900,000

BUSINESS TYPE

Развлечения

COUNTRY

Соединенные Штаты

BUSINESS ID

L#20251046

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