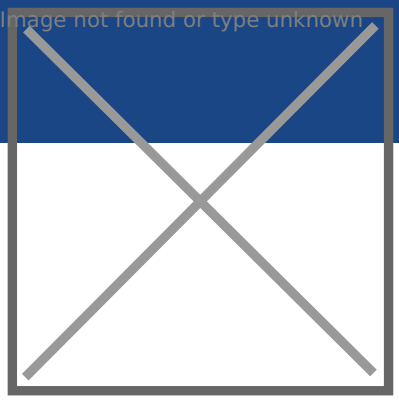


Ведущий интегрированный производитель вина, игристого вина и коньяка



PRINTED ON: *October 30, 2026, 2:37 AM (EST)* **PUBLISHED ON:** *October 30, 2026, 1:37 AM (EST)* **UPDATED ON:** *October 30, 2026, 1:37 AM (EST)*

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Ведущий интегрированный производитель вина, игристого вина и коньяка

TARGET PRICE
$ 120,000,000

GROSS REVENUE
$ 14,299,953

EBITDA
$ 3,930,501

BUSINESS TYPE
Виноградники / Винодельня

COUNTRY
Казахстан

BUSINESS ID
L#20260999

Компания является вертикально интегрированным производителем вина, игристого вина и коньяка с общенациональной дистрибьюторской сетью и собственными производственными активами в ключевых винодельческих регионах Казахстана. Группа сочетает в себе масштабные производственные мощности, собственные виноградники, возможности дистилляции и известные бренды.

Производство вина, игристых вин и спиртных напитков

- Земельные владения: 4,6 га
- Застроенная площадь: 23 240 кв.м
- Подвальные помещения: 9 821 кв.м
- Производственные линии (4):
  - Игристое вино (0,75 л): 6 000 бутылок/час
  - Виноградное вино (0,75 л): 6 000 бутылок/час
  - Спиртные напитки (в бутылках): 6,000 бутылок/час
  - Спиртные напитки (баночная линия): 6,000 бутылок/час
- Обработка виноматериалов:
  - Установка для десульфатации – 300 дал/час

Производство коньяка – Алматы

- Земельные владения: 1,4 га
- Застроенная площадь: 5 221 кв.м
- Подвальные помещения: 11,080 кв.м

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- Производственные линии (3):
    - Коньяк и бренди (0,5 л): 6 000 бутылок/час
    - Коньяк и бренди (0,2 л): 1,000 бутылок/час
    - Сувенирный коньяк (0,7 л, полуавтомат): 200 бутылок/час
- Мощность дистилляции:
    - Установка непрерывной дистилляции – 3 500 дал абсолютного спирта в день
- Стареющие активы:
    - 1 040 дубовых бочек общей вместимостью 41 600 дал

Производство виноматериалов и виноградники

- Земельная собственность: 2,1 га
- Застроенная площадь: 2 964 кв.м
- Подвальные помещения: 1,985 кв.м
- Годовая мощность переработки виноматериалов:
    - 430 000 дал
- Собственные виноградники:
    - 30 га (Уйгурский район, область Ширин)

Производство виноматериалов и коньячных спиртов

- Земельные владения: 1,8 га
- Застроенная площадь: 3 500 кв.м
- Годовая мощность переработки виноматериалов:
    - 145 000 дал
- Мощность дистилляции:

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- 3 установки непрерывной дистилляции
- 270 000 дал абсолютного алкоголя/год

Распространение и присутствие на рынке

- Общенациональная дистрибьюторская сеть, охватывающая все регионы Казахстана
- 21 активный партнер-дистрибьютор
- Налаженные отношения в розничных и региональных каналах

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