

Компания,  
специализирующаяся  
на предоставлении  
услуг по  
соблюдению  
требований  
Комиссии по  
ценным бумагам и



**MERGERSCORP**

Одна из ведущих компаний, предоставляющих услуги по обеспечению соответствия требованиям SEC, на протяжении последних 15 лет. Известный бренд компании в США, а также в Индии с сертифицированным ISO процессом.

Фирма, специализирующаяся на создании цифровых документов для зарегистрированных на бирже компаний в соответствии с требованиями SEC, имеет 20-30 клиентов, и все клиенты находятся в США.

- \* Постоянный рост с высоким показателем EBITDA благодаря меньшим расходам.
- \* Обслуживание 3 крупнейших мировых финансовых принтеров.
- \* Облачная инфраструктура с автоматизированным управлением процессами для гибридного модуля.
- \* Доход генерируется путем взимания платы за услуги с клиентов в соответствии с услугами, которые они выбирают.
- \* Промоутер – известная личность в индустрии с 20+ летним опытом работы.
- \* Программное обеспечение разрабатывается собственными силами.
- \* Компания имеет нулевые обязательства.
- \* Есть 2 директора – муж и жена, владеющие 80% и 20% акций.

### Обзор продуктов и услуг

XBRL, iXBRL, EDGAR и услуги по набору финансовых текстов для взаимных фондов, годовых отчетов, корпоративных документов, доверенностей и т.д.

### Обзор активов

- Компьютеры, офисная инфраструктура, включая мебель и светильники, предметы интерьера и другие офисные принадлежности.
- Собственное программное обеспечение и веб-сайт.

### Обзор объектов

#### TARGET PRICE

\$4,000,000

#### GROSS REVENUE

\$1,000,000

#### EBITDA

\$400,000

#### BUSINESS TYPE

Финансовые Услуги

#### FF&E

Включает физические активы на сумму 700 тыс. евро в долларах США

#### FACILITIES

Производственный и административный офис находится в Мумбаи, Индия, а компания зарегистрирована в гибридном офисе в США.

#### REASON FOR SELLING

Чтобы сосредоточиться на двух других существующих компаниях.

#### COUNTRY

Соединенные Штаты

#### BUSINESS ID

L#20220404

Арендванный офис площадью 7,000 кв. футов коврового покрытия на 4-м этаже.

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*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

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